

Additional premium acknowledgment



Mail to: P.O. Box 9261, Des Moines, IA 50306-9261
Overnight: 8300 Mills Civic Pkwy, West Des Moines, IA 50266-3833

Instructions

I am using this form to:

- Establish/Change/Cancel** automatic premium payments from my account at my financial institution into my Midland National® Life Insurance Company Contract – Complete Sections 1, 2, and 4.
- Apply** a one-time premium payment to my Midland National Contract – Complete Sections 1, 3, and 4.

1. Contract information

Please complete and submit a copy of the Certification of Trust Agreement, if this policy is owned by a Trust.

Contract number

Owner's name (first, middle initial, last)

Social Security number

Joint Owner's name (first, middle initial, last) – If applicable

Social Security number

Non-Natural Owner – If applicable

TIN/EIN

Street address

Apartment/Suite number

City

State

ZIP

Phone number

2. Automatic premium payment information

I would like to:

- Establish** an Automated Clearing House (ACH) authorization for automatic deposits from my account at my financial institution into my Midland National Annuity Contract.
- Change** the existing Automatic Premium Payment program.
- Cancel** the existing Automatic Premium Payment program – check here and complete sections 1 & 4.
- Add** my bank information so it is on file for future premiums. I do not wish to have funds drafted at this time.

Systematic authorization

I authorize Midland National Life Insurance Company to automatically withdraw periodic payments from my account (listed below) and credit these periodic payments to my Annuity Contract. Please complete the financial institution information below. This authorization will remain in effect until Midland National and the financial institution have each received written notification of its termination in such time and in such manner as to afford Midland National and the financial institution a reasonable opportunity to act on the request.

Name(s) on account (first, middle initial, last)

Type of account: Checking Savings

Financial institution name

Financial institution phone number

Routing number (ABA #)

Account number

Please debit (payment amount) \$ _____ (minimum of \$100 required) Starting* (mm/dd/yyyy) _____

Please withdraw in the following frequency: Monthly Quarterly Semi-Annually Annually

* Please select a day of the month between the 1st and the 28th. If the date is not complete or an invalid date is chosen, the form will be considered "Not in Good Order." If the elected start date has already passed, the first payment will be processed one modal frequency from the elected start date. If the elected date is not a business day, the payment will be processed on the next available business day.

NOT FDIC/NCUA INSURED, MAY LOSE VALUE INCLUDING LOSS OF PRINCIPAL, NO BANK/ CU GUARANTEE, NOT A DEPOSIT, NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY.

3. One-time premium payment

All personal contributions for a previous tax year must be postmarked by April 15th. Please include the Midland National Contract number in the memo section of your check.

Send this completed form with check payable to: Midland National FBO: (Owner's name)

Regular/First class mail
Midland National Life Insurance Company
P.O. Box 9261
Des Moines, IA 50306-9261

Overnight mail
Midland National Life Insurance Company
8300 Mills Civic Pkwy
West Des Moines, IA 50266-3833

Contribution type (please select one):

Personal IRA contribution

- **If you are under 50 years of age at the end of the 2023/2024 tax year:** The maximum contribution you can make to a Traditional or Roth IRA is the lesser of \$7,000 (\$6,500 for 2023) or the amount of your taxable compensation for 2023/2024. This limit can be split between a Traditional and a Roth IRA, but the combined limit is \$7,000 (\$6,500 for 2023). The maximum contribution to a Roth IRA and the maximum deductible contribution to a Traditional IRA may be reduced depending upon your Modified Adjusted Gross Income (Modified AGI).
- **If you are 50 years of age or older before the end of the 2023/2024 tax year:** The maximum contribution that can be made to a Traditional or Roth IRA is the lesser of \$8,000 (\$7,500 for 2023) or the amount of your taxable compensation for 2023/2024. This limit can be split between a Traditional and a Roth IRA, but the combined limit is \$8,000 (\$7,500 for 2023). The maximum contribution to a Roth IRA and the maximum deductible contribution to a Traditional IRA may be reduced depending upon your Modified Adjusted Gross Income (Modified AGI).
- **SEP IRA contributions:** The maximum contribution you can make is the lesser of: 1) 25% of compensation, or 2) \$69,000 (\$66,000 for 2023).
- Midland National does not give tax, investment, or legal advice. Please consult with and rely upon your own tax, investment, and legal professional(s).

Contribution year and amount: Year* _____ Amount \$ _____ | Year* _____ Amount \$ _____

* If no tax year is indicated on your check or this form, it will be reported as a current tax year contribution.

Rollover contribution: 60-Day Rollover – Qualifying Rollover processed less than sixty (60) days ago. These funds are being deposited within the allowable 1 rollover per 12-month period.

Contribution amount (minimum of \$1,000 required): \$ _____ Account type: IRA Roth IRA* SEP-IRA**

* Roth IRA: If transfer, provide original conversion/establishment date and amount: _____

** SEP-IRA: Employer name: _____

Unplanned premium: Payments received after the issue date of the Contract. Premium amount (minimum of \$1,000 required): \$ _____

4. Signatures

If section 2 is completed, the Contract Owner must sign. If section 3 is completed, the Contract Owner or Agent/Representative must sign.

| | |
|---|--------------------------|
| Owner's signature | Date signed (mm/dd/yyyy) |
| <input type="text"/> | <input type="text"/> |
| Joint Owner's signature | Date signed (mm/dd/yyyy) |
| <input type="text"/> | <input type="text"/> |
| Agent/Registered Representative's signature | Date signed (mm/dd/yyyy) |
| <input type="text"/> | <input type="text"/> |

Variable annuity products are issued by Midland National® Life Insurance Company distributed by Sammons Financial Network®, LLC., member FINRA.

