

# Our family story

Use this template as a way to document what you stand for as a family. Capture your mission statement, family values, long-term vision, and opportunities. If you get stuck, use the following as a guide or ask for input from family members.

**Mission:** A clear, concise declaration of your family's purpose and focus

**Vision:** A thoughtful declaration of your family's long term goals and direction

**Values:** Your family's standards of behavior; characteristics you deem important

**Opportunities:** What do you hope to accomplish through regular family meetings?  
How can you use this as an opportunity for growth and unity as a family?

Date \_\_\_\_\_

The (last name) family lives by the following mission, vision, and values.

**Our mission statement:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Our vision:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Our values:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Opportunities:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Our charities/philanthropies we support:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_