

Advanced Markets

Individual and Business Solutions Made Simple



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Put us to work and set yourself apart from

Call, email, or set up a meeting with our team of advanced markets professionals. For case design, please connect with Dianna Holm or Matt Erpelding.

your peers!



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Andrew combines his legal background with extensive life insurance industry experience to provide compelling options for individuals, business owners and high-net-worth clients.

His leadership shines through involvement and service on national boards, authorship in industry publications and frequent speaking on advanced markets topics.

He leads a team bringing decades of collective knowledge and experience in the life insurance and advanced markets industry that you can tap into to help grow your own business. Look to our team to simplify complex concepts and help add advanced market sales to your practice!

Contact the Advanced Markets team for:

- Advanced case design consultation to help win that big case
- Integrated solutions for your client's multifaceted life — personal and business
- Access to comprehensive materials to help support your sales process



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Additional resources

Advanced Underwriting Consultants can answer your questions on tax and estate planning scenarios and provide sample documents at no cost to you.

Phone: 888-899-9190 or 615-224-1291

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